TEN YEAR FINANCIAL REVIEW

As at 31 March	10 year compound growth (%)	**2026**	2025	2024	2023	2022	2021
		Rs.000	Rs.000	Rs.000	Rs.000	Rs.000	Rs.000
Financial Results							
Revenue from contracts with customers	19%	67,083,695	43,201,785	43,179,205	60,943,256	33,160,474	25,484,559
Profit before tax	18%	5,887,340	5,516,969	6,113,254	8,258,032	4,655,988	4,490,262
Tax expense	21%	(1,546,714)	(1,246,127)	(1,807,625)	(1,752,544)	(934,848)	(923,755)
Profit from continuing operations	17%	4,340,626	4,270,842	4,305,629	6,505,488	3,721,140	3,566,507
Non-controlling interest	13%	(721,750)	(674,325)	(561,700)	(682,328)	(433,586)	(519,673)
Profit attributable to owners of the parent	18%	3,618,876	3,596,517	3,743,929	5,823,160	3,287,554	3,046,834
Statement of financial position							
Stated capital	0%	331,774	331,774	331,774	331,774	331,774	331,774
Capital reserves	6%	1,070,985	1,070,985	891,290	891,290	994,758	686,284
Revenue reserves	19%	27,963,347	25,131,330	21,681,998	20,918,757	16,845,411	12,383,079
Non-controlling interest	19%	3,979,834	3,142,563	2,792,786	3,070,745	2,648,637	1,751,304
	18%	33,345,940	29,676,652	25,697,848	25,212,566	20,820,580	15,152,441
Property, plant & equipment, investments and non-current assets	15%	20,473,034	17,332,782	13,438,317	12,519,315	11,103,590	9,198,546
Intangible assets	7%	507,541	421,411	347,380	289,399	258,465	233,141
Current assets	20%	42,887,318	28,143,263	26,428,553	27,382,477	28,650,022	15,961,230
Current liabilities	17%	(24,577,587)	(11,392,409)	(11,916,711)	(13,265,019)	(16,948,351)	(8,662,229)
Provisions and creditors due after one year	23%	(5,944,366)	(4,828,396)	(2,599,691)	(1,713,606)	(2,243,146)	(1,578,247)
	18%	33,345,940	29,676,651	25,697,848	25,212,566	20,820,580	15,152,441
Cash Flow							
Net cash inflow/(outflow) from operating activities		(6,530,808)	109,822	7,876,834	10,121,954	(2,814,470)	2,065,818
Net cash inflow/(outflow) from investing activities		(3,960,003)	(2,310,420)	(1,700,623)	(1,619,141)	(1,504,780)	(903,943)
Net cash inflow/(outflow) from financing activities		(279,807)	(496,307)	(1,774,357)	(3,143,634)	(816,259)	(1,244,695)
Increase/(decrease) in cash and cash equivalents		(10,770,618)	(2,696,905)	4,401,854	(1,546,029)	(6,905,208)	(1,769,699)
Ratios & Statistics							
Return on shareholders' equity (%)		12%	14%	16%	26%	18%	23%
Dividend (Rs.'000)		1,209,294	1,129,070	1,782,743	1,678,749	831,946	1,099,358
Dividend per share		4.07	3.80	6.00	5.65	2.80	3.70
Annual sales growth index (Base - 2016)		573%	362%	362%	511%	278%	214%
Earnings per share at year end * (Rs.)		12.18	12.10	12.60	19.60	11.06	10.25
Net assets per share at year end * (Rs.)		98.83	89.30	77.09	74.52	60.80	44.55
Market price per share (Rs.)		109.50	82.10	76.50	56.30	50.20	93.00
Price earning ratio		8.99	6.78	6.07	2.87	4.54	9.07
Current ratio (Times)		1.74	2.47	2.22	2.06	1.69	1.84
Quick asset ratio (Times)		0.80	1.88	1.66	1.56	0.76	1.07

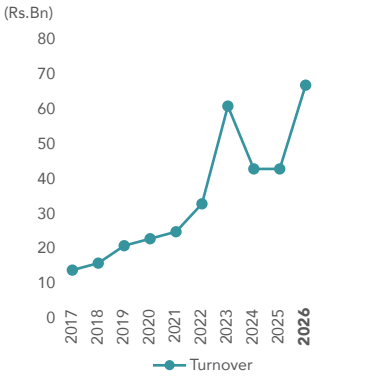
Figures in brackets indicate deductions.

* All previous year calculations are adjusted to the share sub division of 1:10 that took place on 10th February 2021 for comparison purpose.

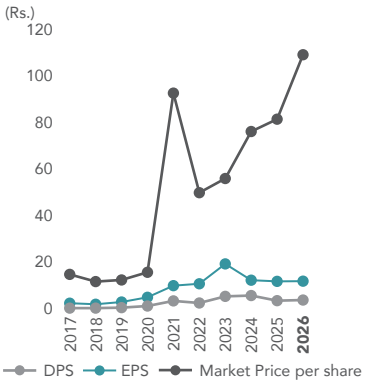
** Market price per share for previous years are not re-stated based on subdivision of shares on February 2021.

2020	2019	2018	2017
Rs.000	Rs.000	Rs.000	Rs.000
22,822,743	20,917,945	15,518,079	13,553,576
2,175,806	1,352,898	926,423	1,189,535
(409,762)	(271,196)	(152,799)	(249,735)
1,766,044	1,081,702	773,624	939,800
(207,448)	(126,291)	(101,260)	(135,436)
1,558,596	955,411	672,364	804,364
331,774	331,774	331,774	331,774
675,744	675,744	648,703	717,597
8,313,697	7,242,868	6,447,363	5,696,455
1,335,444	1,102,415	909,771	776,762
10,656,659	9,352,801	8,337,611	7,522,588
6,672,299	6,412,662	6,105,545	5,953,584
226,873	248,504	285,856	279,201
12,546,480	12,313,966	8,891,056	8,002,701
(7,733,503)	(8,802,222)	(6,041,736)	(5,808,013)
(1,055,490)	(820,109)	(903,110)	(904,885)
10,656,659	9,352,801	8,337,611	7,522,588
2,607,969	(536,411)	93,303	2,078,784
(662,857)	(873,069)	(250,925)	(866,357)
(416,405)	(512,243)	(661,297)	982,627
(1,686,897)	(3,215,586)	(1,830,274)	(918,052)
17%	12%	9%	12%
445,686	237,699	178,274	178,274
1.50	0.80	0.60	0.60
191%	175%	130%	114%
5.25	3.22	2.26	2.71
31.37	27.77	25.00	22.70
160.00	127.00	120.00	151.00
3.05	3.95	4.08	5.58
1.62	1.40	1.47	1.38
0.76	0.93	0.80	0.77

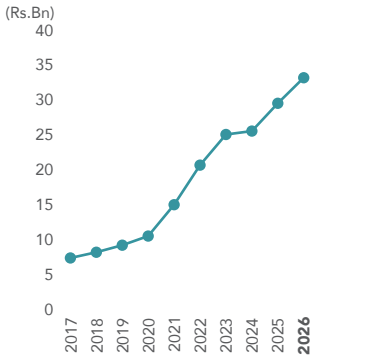
Group Revenue



Investor Ratio



Net Assets



Profit Before Tax

